

thyssenkrupp AG announces planned date for stock market listing of TKMS

- Federal Financial Supervisory Authority (BaFin) approves prospectus
- Initial listing and start of trading in the Prime Standard segment of the Frankfurt Stock Exchange planned for Monday, October 20, 2025
- Allotment planned for Friday, October 17, 2025; allotment ratio is 20:1
- thyssenkrupp AG remains strategic majority shareholder with 51 percent
- Miguel López: “Through the stock market listing, we are creating growth opportunities for TKMS and value for our shareholders.”

thyssenkrupp AG announces October 20, 2025, as the planned date for the initial listing of its marine business – TKMS AG & Co. KGaA (TKMS) – in the Prime Standard segment of the Frankfurt Stock Exchange. The basis for this is the approval of the prospectus by the German Federal Financial Supervisory Authority (BaFin).

With the commercial register entry, scheduled to take place immediately before the stock market debut, the spin-off of a minority interest in TKMS and the transfer of shares to the shareholders of thyssenkrupp AG will become legally effective. The spin-off process will be concluded with the planned start of trading on October 20. thyssenkrupp will remain the strategic majority shareholder in TKMS with a stake of 51 percent.

Allotment of TKMS Shares

In the context of the spin-off, shareholders will receive one share in TKMS AG & Co. KGaA for every 20 shares in thyssenkrupp AG. Fractional shares resulting from this ratio will be sold on the stock exchange and the proceeds credited accordingly to the custodial accounts of the affected shareholders. Ordinarily, the allotment date will be Friday, October 17, 2025, which is the planned date for the commercial register entry. Anyone holding shares in thyssenkrupp AG on that date will automatically receive the corresponding number of TKMS shares posted to their custodial account.

Miguel López, CEO of thyssenkrupp AG:

“With the stock market listing of TKMS, we are opening a new chapter at thyssenkrupp. We are facilitating growth opportunities and access to the capital market for TKMS, at the same time creating value for our shareholders. Going forward, they will participate directly in the success of two companies – thyssenkrupp AG and TKMS. In this way, we are creating transparency, freedom of choice and new headroom – for TKMS, for thyssenkrupp and for our investors.”

On August 8, 2025, the Extraordinary General Meeting of thyssenkrupp AG approved the spin-off by a large majority. This standalone positioning of TKMS marks a key milestone in the strategic realignment of thyssenkrupp. The goal is to transform thyssenkrupp AG into a financial holding company that continues to hold interests in strong, independent companies under one roof.

As part of the spin-off, Deutsche Bank, Citi and Commerzbank are acting as financial advisors and listing agents in connection with the planned stock market listing. Macquarie Capital, BBVA, Crédit Agricole CIB and Société Générale are acting as additional financial advisors.

Contact for the media

thyssenkrupp AG
Communications
Konrad Böcker
+49 173 8982102
press@thyssenkrupp.com

Contact for Investor Relations

Investor Relations
Andreas Trösch
+49 (201) 844 536464
ir@thyssenkrupp.com

<http://www.thyssenkrupp.com>

Notice

This communication and the information contained therein are for information purposes only and do not constitute a prospectus or an offer to sell or a solicitation of an offer to buy or subscribe for any securities of thyssenkrupp AG or TKMS AG & Co. KGaA (the "Company"). This communication is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation of such jurisdiction or which would require any registration or licensing within such jurisdiction. Any failure to comply with these restrictions may constitute a violation of the laws of other jurisdictions. Any securities to be distributed in connection with this transaction have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the laws of any state of the U.S. Neither thyssenkrupp AG nor the Company intends to register any securities referred to herein in the U.S. This communication and the information contained therein should not be published, reproduced, distributed or otherwise made available, in whole or in part, to any other person without the prior consent of thyssenkrupp AG or the Company.

Forward-looking statements

This communication includes "forward-looking statements". These statements contain the words "anticipate", "believe", "intend", "estimate", "expect", "plan", "project", "target" or words of similar meaning. All statements other than statements of historical facts included in this communication, including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations (including cost savings and productivity improvement plans) are forward-looking statements. By their nature, such forward-looking statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the market environment in which the Company will operate in the future. These forward-looking statements speak only as of the date of this communication. Each of the Company, the relevant subsidiaries and their respective agents, employees and advisers, expressly disclaims any obligation or undertaking to update any forward-looking statements contained herein. You are urged to consider these factors carefully in evaluating the forward-looking statements in this communication and not to place undue reliance on such statements.

Advertisement

This communication is an advertisement for the purposes of the Prospectus Regulation and underlying legislation. It is not a prospectus. The admission of the shares of the Company to trading on the regulated market (Regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) will take place on the basis of an approved prospectus. The prospectus has been approved by the German Federal Financial Supervisory Authority Bundesanstalt für Finanzdienstleistungsaufsicht – "BaFin") in accordance with the Prospectus Regulation. However, the approval of the prospectus by BaFin should not be understood as an endorsement of the shares of the Company. Investors should purchase shares solely on the basis of the prospectus relating to the shares and should read the prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the shares. The prospectus is available on the Company's website (www.tkmsgroup.com).